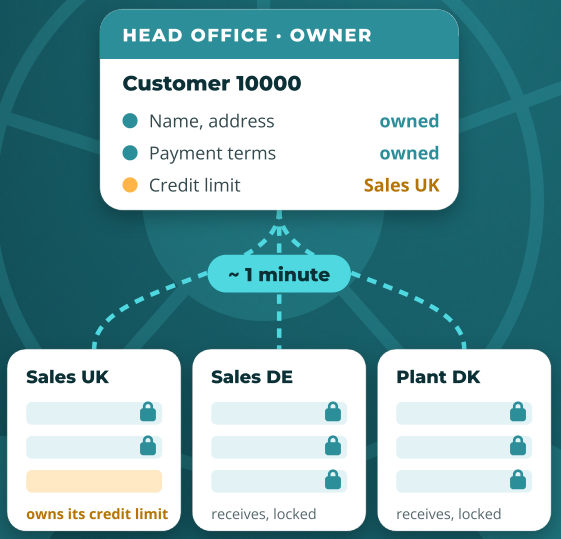
NAV SEAL
BUSINESS CENTRAL

FOR MICROSOFT DYNAMICS 365 BUSINESS CENTRAL

# Key it once. Every company in step.

## NAV Seal Data Sync

Customers, vendors, items, the chart of accounts and your setup, the same in every company of your group. One owner for every field. Every change on record.




**~1 min**
for a change to reach every other company

**1 owner**
for every field, chosen by you

**11**
ready-made templates to get a group running

**365 days**
of field history kept by default

THE PROBLEM

## Several companies. The same data. Copies that drift apart.

### Without Data Sync

- ✕ Every customer, vendor and item keyed again in each company
- ✕ Names, payment terms and posting groups drift apart
- ✕ Nobody knows which company's value is right
- ✕ No simple way to see who changed what, where

### With Data Sync

- ✓ Created once in the owning company, pushed to the others within about a minute
- ✓ Synced fields locked in the companies that receive them
- ✓ One owner per field: head office, a sales company or a plant
- ✓ Every change logged per company and field, with old and new value

WHY CUSTOMERS CHOOSE DATA SYNC

## Control and transparency, built in.

**Key data once.** A new customer, vendor or item appears in the other companies within about a minute.

**Clear ownership.** Head office can own a customer's name and terms while a sales company owns its credit limit.

**No local edits by mistake.** Synced fields are locked. A master company can be the only place records are created.

**Full audit trail.** Every change, per company and field, with the old and the new value.

**Safe by design.** Large batches wait for approval, sensitive tables can require review, and any push can be undone.

**Quick to start.** An assisted setup and 11 templates get a group running in an afternoon.

HOW IT WORKS

# From one change to every company, in about a minute

**1 — Change**
A user changes a customer, vendor, item or setup record in the company that owns it.

**2 — Push**
Data Sync captures the changed fields and pushes them to the other companies.

**3 — Apply**
Each company applies the change as if a user had entered it, checked against its own setup.

**4 — Log**
Every push is logged per company and field. Anything that doesn't fit waits with a clear message.

WHAT YOU GET

## Everything a group needs

- **Four ways to receive a field:** locked, editable, set once, or filled only when blank.
- **Deletes your way:** delete, block, or ignore. **Value maps** translate codes that differ.
- **Field history** on customer, vendor, item and G/L account cards, across all companies.
- **Explain Sync** answers "why didn't this sync?" in plain language.
- **Preview, mass-change guard, hold for review** and **undo**.
- **Health checks every 15 minutes,** retries, alerts and daily drift detection.

11 STARTER TEMPLATES

## Ready on day one

| Template | Adds |
|---|---|
| **Basics** | Currencies, payment terms, units |
| **Posting groups, Dimensions** | Posting setup, dimension values |
| **Chart of accounts** | Blocked, never deleted |
| **Customers, Vendors** | Addresses, bank accounts |
| **Items, Resources** | Pictures, units, variants |
| **Manufacturing** PREMIUM | Routings and BOMs, to producers |
| **Service** PREMIUM | Service setup and service items |

COMPARED WITH THE BUILT-IN MASTER DATA MANAGEMENT

| | Built-in Master Data Management | NAV Seal Data Sync |
|---|---|---|
| **How changes travel** | Each subsidiary pulls, one job per table | The owner pushes, in about a minute |
| **Who owns the data** | One source company | One owner per field, in any company |
| **Editing in subsidiaries** | Can't be prevented | Synced fields locked; optional master company |
| **Deletes** | Not sent | Delete, block, or ignore |
| **Log** | Counts per job run | Every change, field by field, old and new |

**CFO / group controller**
One chart of accounts and dimensions, so consolidation just works.

**Finance and operations**
Stop re-keying master data and the errors that come with it.

**BC administrator**
Central setup, a full log, and alerts when something needs attention.

**BC partner**
A sync tool for multi-company customers that is easy to explain and support.

## See it with your own companies

In a short workshop we decide which data to share and who owns it, then show it working with your own scenario.

▸ (646) 934-9835 ▸ www.navseal.com

Scan for details

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